

Financial Data

	FY2024							FY2025	FY2025 Forecast
	First Quarter (Apr. - Jun. 2024)	Second Quarter (Jul. - Sep. 2024)	Second Quarter Cumulative (Apr. - Sep. 2024)	Third Quarter (Oct. - Dec. 2024)	Third Quarter Cumulative (Apr. - Dec. 2024)	Fourth Quarter (Jan. - Mar. 2025)	FY2024	First Quarter (Apr. - Jun. 2025)	
Consolidated Statement of Profit or Loss (Unit:Billion Yen)									
Revenue (Net sales)	765.9	885.0	1,651.0	845.3	2,496.4	859.4	3,355.9	830.8	
Operating profit	134.4	62.9	197.3	39.6	237.0	3.7	240.7	127.5	
Profit before tax	136.2	80.5	216.8	33.9	250.7	27.3	278.1	137.2	
Profit	93.4	45.5	138.9	15.8	154.7	29.1	183.9	92.5	
Time lag effect	20.3	-3.6	16.6	15.3	31.9	8.1	40.1	44.2	
Profit excl. time lag	73.0	49.1	122.2	0.5	122.7	20.9	143.7	48.3	200.0
Segment - Total Revenue									
Fuel	765.9	885.0	1,651.0	845.3	2,496.4	859.4	3,355.9	830.8	
Overseas power generation and renewable energy	108.7	92.5	201.3	108.9	310.3	95.9	406.2	106.8	
Domestic thermal power generation and gas	16.2	14.1	30.4	21.7	52.1	20.6	72.7	18.6	
Adjustments	875.5	1,164.3	2,039.8	1,046.8	3,086.7	1,178.6	4,265.3	928.8	
	-234.6	-385.9	-620.5	-332.1	-952.7	-435.7	-1,388.4	-223.5	
Segment - Profit / Loss excl. time lag									
Fuel	73.0	49.1	122.2	0.5	122.7	20.9	143.7	48.3	200.0
Overseas power generation and renewable energy	29.5	35.2	64.7	21.9	86.7	35.9	122.7	32.5	100.0
Domestic thermal power generation and gas	5.4	-1.2	4.2	3.4	7.6	0.6	8.3	-0.9	30.0
Adjustments	30.2	23.0	53.3	11.7	65.0	19.1	84.1	26.6	100.0
	7.8	-7.8	-0	-36.6	-36.7	-34.7	-71.4	-9.9	-30.0
Consolidated Statement of Financial Position (Unit:Billion Yen)									
Assets	8,708.6		8,423.1		8,541.8		8,589.7	8,226.2	
Liabilities	5,671.6		5,502.5		5,599.1		5,596.4	5,344.1	
Interest-bearing liabilities	3,174.0		3,116.8		3,239.4		3,099.7	3,014.5	
Equity	3,037.0		2,920.6		2,942.6		2,993.2	2,882.1	
Consolidated Statement of Cash Flows (Unit:Billion Yen)									
Operating cash flow	6.9	169.5	176.4	19.8	196.3	208.8	405.1	175.5	
Investment cash flow	-46.0	-63.2	-109.3	-248.8	-358.1	-77.1	-435.3	-76.0	
Free cash flows	-39.1	106.2	67.1	-228.9	-161.8	131.6	-30.1	99.4	
Financial cash flow	67.4	-125.4	-57.9	63.9	6.0	-124.6	-118.6	-168.2	
Effect of exchange rate change on cash and cash equivalents	68.6	-147.5	-78.8	147.8	68.9	-63.8	5.0	-56.9	
Increase (decrease) in cash and cash equivalents (minus indicates decrease)	96.9	-166.6	-69.7	-17.1	-86.8	-56.8	-143.7	-125.7	
Cash and cash equivalents at end of period	1,502.3		1,335.6		1,318.5		1,261.6	1,135.8	
Financial Targets									
EBITDA (Unit:Billion yen)							596.4		
ROE (%)							5.1		
ROIC (%)							3.7		
Net DER (Times)							0.6		
Net Debt/EBITDA (Years)							3.0		
Key Elements									
Foreign exchange rate (yen/dollar)	155.9	149.4	152.6	152.4	152.6	152.6	152.6	144.6	143.0
Crude oil prices(JCC) (dollar/barrel)	87.6	85.9	86.7	78.3	84.0	78.8	82.7	74.8	72.0
Electrical energy sold (TWh)	45.9	66.2	112.1	57.8	169.9	64.2	234.1	46.9	
Electrical power generated (TWh)	45.2	65.1	110.2	54.9	165.1	62.1	227.2	45.7	
LNG	33.0	48.1	81.1	42.1	123.2	46.5	169.7	35.3	
Coal	12.1	16.6	28.7	12.5	41.2	15.2	56.4	10.4	
Others	0.1	0.4	0.5	0.2	0.7	0.5	1.1	0.0	
Consumed fuel amount									
LNG (Unit: Million ton)	4.36	6.39	10.75	5.55	16.3	6.1	22.4	4.60	
Coal (Unit: Million ton)	4.39	6.09	10.48	4.62	15.1	5.4	20.5	3.82	
Others (Unit: Million kl)	0.03	0.11	0.14	0.06	0.21	0.12	0.33	0.01	