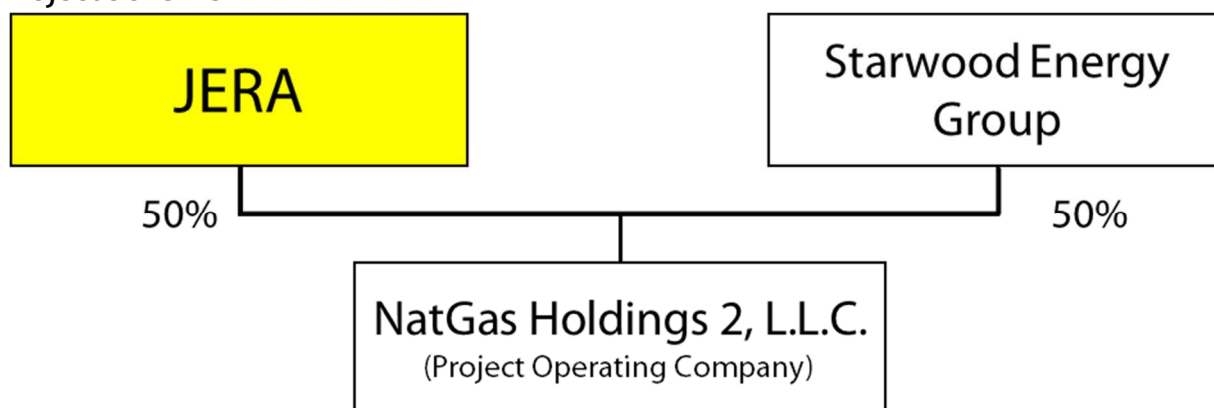


Outline of the Compass Portfolio

1. Outline

Project Operating Company	NatGas Holdings 2, L.L.C.		
Investors	JERA, Starwood Energy Group		
Power Plant	Marcus Hook	Dighton	Milford
Location	Pennsylvania	Massachusetts	Massachusetts
Generation Capacity	Approx. 790MW	Approx. 173MW	Approx. 160MW
Generation Method	Natural Gas-fired combined-cycle power generation		
Start of Operation	2004	1999	1993

2. Project Scheme



3. Compass Portfolio Plant Locations and Photographs

