

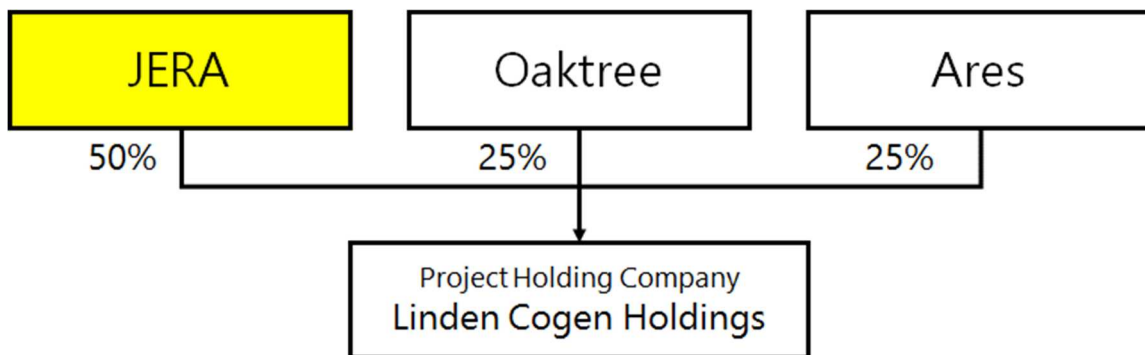
Appendix

Outline of the Linden Natural Gas-fired Thermal Power Cogeneration Project in New Jersey

1. Outline

Project Holding Company	Linden Cogen Holdings, LLC
Investors	JERA, Oaktree Capital Management (Oaktree), Ares Management (Ares)
Location	Linden, New Jersey, United States
Generation Capacity	972MW
Generation Method	Unit 1-5: Natural gas-fired combined-cycle power generation Unit 6: Natural gas-fired power generation (Gas turbine: GE)
Start of Operation	Unit 1-5: May 1992 Unit 6: January 2002

2. Project Scheme



3. Photo of Linden Power Complex and Location

