

FY2019 3rd Quarter (April 1-December 31) Financial Statements

JERA CO., Inc.

- **Consolidated Statement of Income**
- **Consolidated Balance Sheet**

Consolidated Statement of Income

(From April 1, 2019
to December 31, 2019)

(Unit:Million of yen)

Item	Amount	
Net sales		2,446,487
Cost of sales		2,239,564
Gross profit		206,922
Selling, general and administrative expenses		39,275
Operating profit		167,646
Non-operating income		
Interest income	4,636	
Deividend income	2,408	
Equity in earnings of affiliates, net	12,195	
Other	4,062	23,302
Non-operating expenses		
Interest expenses	6,231	
Loss on valuation of securities	2,001	
Other	3,374	11,606
Ordinary profit		179,342
Extraordinary Income		
Gain on sales of securities	21,145	21,145
Quarterly income before income taxes		200,487
Income taxes-current	28,692	
Income taxes-deferred	2,161	30,854
Quarterly net income		169,633
Quarterly net income attributable to non-controlling interests		11,787
Quarterly net income attributable to owners of parent		157,846

Consolidated Balance Sheet

(As of December 31, 2019)

(Unit: Million of yen)

Assets		Liabilities and net assets	
Item	Amount	Item	Amount
(Assets)		(Liabilities)	
Current assets	1,142,352	Current liabilities	699,492
Cash and deposits	443,106	Notes and accounts payable	280,341
Notes and accounts receivable	359,378	Short-term loans payable	100,602
Inventories	167,153	Income taxes payable	54,128
Other	172,713	Other	264,420
Non-current assets	2,717,855	Non-current liabilities	1,563,690
Property, plant and equipment	1,986,972	Long-term loans payable	1,412,152
Buildings and structures	364,470	Net defined benefit liability	420
Machinery, equipment and vehicles	975,889	Other	151,117
Land	333,307	Total liabilities	2,263,183
Construction in process	304,153	(Net assets)	
Other	9,151	Shareholders' equity	1,555,383
Intangible assets	39,993	Capital stock	5,000
Other	39,993	Capital surplus	1,312,517
Investments and other assets	690,889	Retained earnings	237,865
Investment securities	552,583	Accumulated other comprehensive income	(19,442)
Other	138,305	Valuation difference on available-for-sale securities	119
		Deferred gains or losses on hedges	(27,312)
		Foreign currency translation adjustments	7,750
		Non-controlling interests	61,083
		Total net assets	1,597,024
Total assets	3,860,207	Total liabilities and net assets	3,860,207